

Tax compliance with peace of mind – a much appreciated combination

As a busy medical practitioner and dedicated medical educator, all our client would like out of life is a healthy work/life balance

Having become a specialist and setting up a business recently, primarily she wanted someone to look after the tax and compliance side of her business so that she could focus on what she does well – helping others.

After 12 months of working with Collins Hume, she now has the peace of mind that that is now being done.

Collins Hume's [Chris Atkinson](#) began by clearly communicating the work involved and the likely pricing, backed up by Estelle and the team.

The next step was to organise the business to get [BankLink](#) feeds. Chris can now monitor activity and bank statement information, rather than wait for our client to submit these in order to process her tax return – often a challenge as our client has to make time to attend to business tasks as and when her busy medical schedule allows.

Our medical client is delighted with the results Collins Hume has helped her achieve.

"Working with Collins Hume is like a breath of fresh air," she says. "My tax is ticking over. I receive clear and frequent communications. The team is on the ball and it's nice to be put through on the phone straight away."

"A huge weight has been lifted in coming to Collins Hume. Everything is squeaky clean and sorted. I know the percentage rate of tax for which I'll be liable and the likely bill for that which is squared and submitted."

"Not having to do BAS is a big relief – it's great to hand it over and I think the ATO can see the quality of professionalism in Collins Hume's work."

"This year my tax was in earlier than ever before, with a little refund in my favour to boot!"

"Having worked all over the world, I really like their friendliness and country-style interaction. I no longer feel like an imposition whenever I make a call or a query into the status of my affairs."

These simple strategies have opened up the discussion so, together, we can find more ways to make life easier for our client. Tax changes made being a company less advantageous soon after our client became one, but we have already identified benefits in staying with the business entity, which could only be achieved by working and planning together.



The happy end to the story is that our client now feels that Collins Hume has taken professional control of her financial affairs which are now set up beautifully and ticking along.

And, for our client, it was a painless process switching accountants.

As her medical specialist business expands, we hope to support and help our client use her business to achieve her ideal work / life balance, which is becoming increasingly important, giving her the confidence to do so.

Our partners and staff have extensive experience working with clients in a wide range of industries and professions, including medical.

If you are a practitioner in any medical or health-related field and would like to avail yourself of Collins Hume's specialist expertise in your industry, call us on 02 6686 3000.

Ballina

97 Tamar Street
PO Box 731
Ballina NSW 2478

Byron Bay

Shop 7B The Bay Centre
6 Lawson Street
Byron Bay NSW 2481

P (02) 6686 3000

F (02) 6686 7854

E mail@collinshume.com.au



Collins Hume
is a CPA business

Liability limited by a scheme approved
under Professional Standards Legislation.

